

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____
MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____
MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2021
MM / DD / YYYY

X /s/ Jon B. Edwards

Signature of authorized representative of debtor

Jon B. Edwards

Printed name

Vice President

Title

18. Signature of attorney

X /s/ Mark B. Toffoli

Signature of attorney for debtor

Date 09/27/2021

MM / DD / YYYY

Mark B. Toffoli

Printed name

The Gooding Law Firm, P.C.

Firm name

204 N. Robinson Avenue

Number Street

Suite 1235

Oklahoma City

City

OK

State

73102

ZIP Code

(405) 948-1978

Contact phone

mtoffoli@goodingfirm.com

Email address

9045

Bar number

OK

State

Fill in this information to identify the case

Debtor name	<u>Texas S&S Restaurants LLC</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized.

In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
<u>Checking account with MidFirst Bank</u>	<u>Checking account</u>	<u>3 6 4 6</u>	<u>\$176,452.59</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$176,452.59**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

7. Deposits, including security deposits and utility deposits Current value of debtor's interest

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ face amount = → _____ doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ face amount = → _____ doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. TSS New Bern LLC 100% \$0.00

15.2. TSS Wytheville LLC 100% \$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes		

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Restaurant Equipment	\$444,339.28	Estimated Used Value	\$33,190.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$33,190.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN),	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 103 Alex Lane Charleston, WV 25304	Leasehold	\$37,102.00	FMV	\$0.00
103 Alex Lane, Charleston, WV	Leasehold	\$37,102.00	FMV	\$0.00
55.2. 1237 E. Dixon Blvd. Shelby, NC 28152	Leasehold/Subleas	\$0.00	FMV	\$0.00
1237 E. Dixon Blvd.	Leasehold/Subleas	\$0.00	FMV	\$0.00
55.3. 1703 Julian R. Allsbrook Hwy. Roanoke Rapids, NC 27870	Leasehold	\$324,852.00	FMV	\$0.00
1703 Julian R. Allsbrook Hwy.,	Leasehold	\$324,852.00	FMV	\$0.00
55.4. 170 Nye Circle Wytheville, VA 24382	Leasehold/Subleas	\$406,211.00	FMV	\$0.00
170 Nye Circle	Leasehold/Subleas	\$406,211.00	FMV	\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

Debtor	Texas S&S Restaurants LLC Name	Case number (if known)		
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<p>60. Patents, copyrights, trademarks, and trade secrets</p> <p>61. Internet domain names and websites</p> <p>62. Licenses, franchises, and royalties</p> <p>63. Customer lists, mailing lists, or other compilations</p> <p>64. Other intangibles, or intellectual property</p> <p>65. Goodwill</p> <p>66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.</p>				
\$0.00				
<p>67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107) ?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>				
<p>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>				
<p>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>				
<p>Part 11: All other assets</p>				
<p>70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.</p>				
<p><input checked="" type="checkbox"/> No. Go to Part 12.</p> <p><input type="checkbox"/> Yes. Fill in the information below.</p>				
Current value of debtor's interest				
<p>71. Notes receivable Description (include name of obligor)</p>				
<p>72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)</p>				
<p>73. Interests in insurance policies or annuities</p>				
<p>74. Causes of action against third parties (whether or not a lawsuit has been filed)</p>				
<p>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</p>				
<p>76. Trusts, equitable or future interests in property</p>				
<p>77. Other property of any kind not already listed Examples: Season tickets, country club membership</p>				
<p>78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.</p>				
\$0.00				
<p>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>				

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$176,452.59</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$33,190.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> ➔		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$209,642.59</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$209,642.59</u>

Refrigeration	
Double Door Reach in	1
Single Door Reach in	4
Double Door Deli Top	2
Single Door Deli Top	1
Double Door Ice Cream Chest	1
Expo Baine Marie	1
Ice Cream Chest Freezer single	1
Dessert Single Deli Top	1
Bar Beer Glass Chiller	1
Double Beer Bottle Cooler	1
Salad Bar Iced	1
Bottle Chest Ice Bar	1
Equipment	
Small Microwave Table-Top	1
Fryer	2
Microwave Commercial	1
Steamtable	1
Bun-Toaster	2
Grill	1
Flat Top	1
Six Burner Stove / Oven Combo	1
Salamander	1
Double Door Oven Convection	1
Double Door Alto Sham	1
Soup Well Double	1
Baked Potato Warmer	1
Self-Contained Steamer	1
Steam Soup Kettle	1
Ice Machine	2
Leased Equipment	
CO2 Tanks	1
Coke Machine	1
Coke Guns	2
Coke System	2
Ecolab Dish Machine	1
Comcast Cable Boxes	0
Direct TV Boxes	6
Coffee Machine	1
Iced Tea Machine	2

Tableware, Plate ware, Silverware	
Soda / Pint Glasses	120
Coffee Mugs	70
Bar Rocks Glasses	22
Wine Glasses	16
Martini Glasses	14
Cosmo Mixed Drin Glasses	20
Margarita Glasses	24
Shot Glasses	15
Wine Carafes Single Pour	22
Snifter	6
Champagne Flute	5
Glass Cappuccino Mug	13
Sundae Glasses	33
Sangria Glass Pitchers	7
Beer Pitchers	3
Coffee Mugs	70
Soup Bowls	44
Au Jus Bowls	54
Salad Plates	133
Medium Plates	74
Large Plates	80
Mussel Bowls	16
Potato Bite Bowls	18
Casseroles	12
Pasta Casseroles	27
Dessert Plates	92
Wave Plate	41
Monkey Bowls	46
Pasta Bowls	8
Forks	252
Butter Knives	128
Steak Knives	66
Teaspoons	47
Soup Spoons	53
Salad Bar Crocks - rectangle	18
Salad Bar Crocks - Quart 4	48
Sheet Pans	53
Cutting Boards	11

Miscellaneous	
Two Three Compartment Manual Dish Sinks	2
Bar Sink Small 3 Bay Sink	1
Hand Sinks	3
Bar 3 compartment Sink	1
Dessert Area Single Sink	1
Ice Wells Bar	1
Ice Well Service Area	1
TV's	5
Overhang Wine Racks	1
Hi-Chairs	16
Booster Seats	7
Bar Stools	18
Table Chairs	155
Square Tables	23
Round Tables	9
Booth Tables	21
Booth Seats	42
Coat Racks	4
Host Stand	1
Safe	1
Patio Tables	10
Patio Chairs	31
Outdoor Ceiling Fans	3
Prep Tables	12
Glass Racks	16
Dish Racks	6
Silverware Racks	5

Technology - all removed	
Micro Monitors	0
Micro Printers	0
Micro-Bar Drawer	0
Kitchen Printer	0
Office PC	1
Micro-PC	0
Printers	1
Scanner	1
Camera System DVR	0
Cameras	6
Camera System Monitor	1
PC Monitors	0
Amplifiers	0

Fill in this information to identify the case:

Debtor name	Texas S&S Restaurants LLC
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name <u>Logan Co Acquisitions LLC</u>	Describe debtor's property that is subject to a lien <u>Any and all assets now owned or hereafter acquired</u>	\$3,464,615.12	\$209,642.59
Creditor's mailing address <u>1101 W. Waterloo Road</u>	Describe the lien <u>Note Purchase and Security Agreement / Agreement</u>		
Edmond OK 73025	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Date debt was incurred <u>09/25/2017</u>	As of the petition filing date, the claim is: Check all that apply.		
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

For Checking account with MidFirst Bank : 1) Logan Co Acquisitions LLC. For TSS New Bern LLC: 1) Logan Co Acquisitions LLC. For TSS Wytheville LLC: 1) Logan Co Acquisitions LLC. For Restaurant Equipment See Attachment

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,678,942.28

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2 Creditor's name <u>STORE Master Funding II, LLC</u>	Describe debtor's property that is subject to a lien	<u>\$1,214,327.16</u>	<u>\$33,190.00</u>
Creditor's mailing address <u>8377 E Hartford Drive, Suite 100</u>	Describe the lien	<u>11th Amended and Restated Master Lease / Agreement</u>	
Scottsdale AZ 85255	Is the creditor an insider or related party?	<input checked="" type="checkbox"/> No	
Creditor's email address, if known		<input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?	<input type="checkbox"/> No	
Last 4 digits of account number		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	Check all that apply.	
<input type="checkbox"/> No		<input type="checkbox"/> Contingent	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Unliquidated	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		<input type="checkbox"/> Disputed	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Craig S. Ganz, Esq.; Ballard Spahr LLP</u> <u>1 East Washington Street, Suite 2300</u>	Line <u>2.2</u>	_____
<u>Phoenix</u>	<u>AZ</u>	<u>85004-2555</u>

Fill in this information to identify the case:

Debtor	Texas S&S Restaurants LLC
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF OKLAHOMA</u>	
Case number (if known)	

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
IRS	PO Box 7346	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$669,847.75
Philadelphia	PA 19101-7346	Basis for the claim: Tax Liability	\$0.00
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)			

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$95.85</u>
<u>Alarm Quest</u> <u>319 N Spring Street</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
<u>Winston Salem</u> NC 27101		Is the claim subject to offset?	
Date or dates debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.2 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$35.00</u>
<u>Ambiance Radio</u> <u>79 E. Daily Drive, Suite 263</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
<u>Camarillo</u> CA 93010		Is the claim subject to offset?	
Date or dates debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.3 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$15,860.63</u>
<u>Appalachian Power</u> <u>PO Box 371496</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
<u>Pittsburgh</u> PA 15250-7496		Is the claim subject to offset?	
Date or dates debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.4 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,828.42</u>
<u>Augusta County Service Authority</u> <u>PO Box 859</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
<u>Verona</u> VA 24482-0859		Is the claim subject to offset?	
Date or dates debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address <u>CenturyLink</u> <u>PO Box 4300</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,554.66
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address <u>CenturyLink</u> <u>PO Box 1319</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$687.75
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address <u>Charter Communications - Illinois</u> <u>PO Box 94188</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$261.95
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <u>Charter Communications - Ohio</u> <u>PO Box 742600</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$180.01
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address <u>City of New Bern</u> <u>PO Box 63005</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$6,975.24</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address <u>City of Rocky Mount</u> <u>PO Box 1180</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$14,282.24</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address <u>Columbia Gas</u> <u>PO Box 70319</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$6,856.84</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address <u>Craven County Tax Collector</u> <u>PO Box 1128</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$299.83</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>RE/PPT</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.13	Nonpriority creditor's name and mailing address <u>DirecTV</u> <u>PO Box 6550</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$436.69</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <u>Dixie West Company</u> <u>2705 S Pleasant Valley Road</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$36.14</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Liquor</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <u>Dominion Energy</u> <u>PO Box 100256</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$10,023.46</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <u>Duke Energy Progress</u> <u>PO Box 1003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$6,443.47</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>Frontier Communications</u> <u>PO Box 740407</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$987.90</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address <u>Halifax County Tax Collector</u> <u>PO Box 580330</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$32,015.18</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>RE/PPT</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address <u>JKLM, Inc.</u> <u>1315 S Glenburine RRoad, Suite 20</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Rents Owed</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address <u>Kanawha County Sheriff's Tax Office</u> <u>409 Virginia Street E #20</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$25,290.52</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>RE/PPT</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.21	Nonpriority creditor's name and mailing address <u>Lawrence Distributing Company</u> <u>545 Old Mayfield Road</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$71.88</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Danville</u> <u>VA</u> <u>24541</u>	<u>Liquor</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address <u>Mountaineer Gas Company</u> <u>PO Box 580211</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,998.73</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Charlotte</u> <u>NC</u> <u>28258-0211</u>	<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address <u>Nash County Tax Collector</u> <u>PO Box 1070</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$10,080.02</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Charlotte</u> <u>NC</u> <u>28201-1070</u>	<u>RE/PPT</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address <u>NC ABC Commission</u> <u>4307 Mail Service Center</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$182.30</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Raleigh</u> <u>NC</u> <u>27699-4307</u>	<u>Liquor</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.25	Nonpriority creditor's name and mailing address North Carolina Department of Revenue PO Box 25000 Raleigh NC 27640-0640	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$541.39
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Withholding Tax	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
 3.26	Nonpriority creditor's name and mailing address Performance Food Group 543 12th Street Drive NW Hickory NC 28603	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$697,611.63
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Food	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
 3.27	Nonpriority creditor's name and mailing address Red Oak Brewery 6901 Konica Drive Whitsett NC 27377	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$205.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Liquor	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
 3.28	Nonpriority creditor's name and mailing address Roanoke Rapids Sanitary District Dept. Code 3016 PO Box 63016 Charlotte NC 28263-3016	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,128.49
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Utility Bill	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.29	Nonpriority creditor's name and mailing address <u>Sanitary Board</u> <u>City of Charleston</u> <u>208 26th Street W.</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$2,927.97</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address <u>Suburban Propane - 1241</u> <u>PO Box 260</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,113.46</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address <u>Suddenlink Communications</u> <u>PO Box 70340</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$584.33</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address <u>The American Beer Company</u> <u>1665 Smoot Road</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$104.50</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Liqour</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

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Amount of claim

3.33	Nonpriority creditor's name and mailing address <u>Town of Wytheville</u> <u>PO Box 441</u> <u>Wytheville</u> <u>VA</u> <u>24382</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,773.69</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address <u>VENCO Business Solution</u> <u>PO Box 237</u> <u>Bland</u> <u>VA</u> <u>24315</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$263.53</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Utility Bill</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address <u>Wake County Revenue Dept.</u> <u>PO Box 2331</u> <u>Raleigh</u> <u>NC</u> <u>27602</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,441.90</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Sales Tax</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address <u>West Virginia State Tax Department</u> <u>Internal Auditing</u> <u>PO Box 2666</u> <u>Charleston, WV 25330-266</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$30,166.62</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Sales Tax</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim
<u>Wythe County Treasurer</u>		<i>Check all that apply.</i>	
<u>Property Tax</u>		<input type="checkbox"/> Contingent	<u>\$5,697.53</u>
<u>225 S 4th Street, Room 104</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Wytheville</u>		<u>RE/PPT</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<u>4.1 Direct Monitoring Integration</u> <u>319 N Spring Street</u> <u>Winston Salem NC 27101</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	_____
<u>4.2 Mark S. Hartman</u> <u>DAVIS HARTMAN WRIGHT PLLC</u> <u>209 Pollock Street</u> <u>New Bern NC 28560</u>	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain:	_____
<u>4.3 Moore & Van Allen</u> <u>100 North Tryon Street</u> <u>Suite 4700</u> <u>Charlotte NC 28202</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
<u>4.4 North Carolina Division of Employment Se</u> <u>P.O. Box 25903</u> <u>Raleigh NC 27611-5903</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
<u>4.5 Virginia Department of Taxation</u> <u>Virginia Tax</u> <u>Office of Customer Services</u> <u>P.O. Box 1115</u> <u>Richmond VA 23218-1115</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
<u>4.6 Virginia Employment Commission</u> <u>P.O. Box 26441</u> <u>Richmond VA 23261-6441</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Workforce West Virginia</u> <u>P.O. Box 2753</u> <u>Charleston WV 25330-2753</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	— — — —

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$669,847.75</u>
5b. Total claims from Part 2	5b. + <u>\$895,044.75</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$1,564,892.50</u>

Fill in this information to identify the case:

Debtor name	Texas S&S Restaurants LLC	
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF OKLAHOMA</u>		
Case number (if known)	Chapter	7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed in *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Gass products. Contract to be REJECTED	AirGas National Carbonation 5311 Seventy Seven Center Dr.
	State the term remaining		
	List the contract number of any government contract		Charlotte NC 28217
2.2	State what the contract or lease is for and the nature of the debtor's interest	Uniform Services Contract to be REJECTED	Aramark Uniform Services 115 North First Street
	State the term remaining		
	List the contract number of any government contract		Burbank CA 91502
2.3	State what the contract or lease is for and the nature of the debtor's interest	Phone Contract to be REJECTED	Century Link CENTURYLINK LEGAL 100 CENTURYLINK DRIVE
	State the term remaining		
	List the contract number of any government contract		MONROE LA 71203
2.4	State what the contract or lease is for and the nature of the debtor's interest	Internet Contract to be REJECTED	Comcast Vice President/Enterprise Sales One Comcast Center 1701 JFK Blvd.
	State the term remaining		
	List the contract number of any government contract		Philadelphia PA 19103

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Knife rental. Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<u>Cozzini Bros</u> <u>350 Howard Ave</u>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Pest control. Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<u>Dodson Pest Control</u> <u>3712 Campbell Avenue</u>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Third Party Food Delivery Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<u>DoorDash, Inc.</u> <u>901 Market Street</u> <u>Suite 600</u>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Internet. Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<u>Frontier Communications:</u> <u>P.O. Box 1003</u>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Point of Sale System Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<u>NCR Corporation</u> <u>864 Spring Street NW</u>

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Food Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Performance Food Group 543 12th Street Drive NW</p> <p>Hickory NC 28603</p>		
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Gift Card Sales Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QGAC, Inc. d/b/a QuickGifts 3108 N LAMAR BLVD AUSTIN, TX, 78705</p>		
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Coffee and related products. Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>S&D Coffee, Inc 300 Concord Pkwy S.,</p> <p>Concord NC 28027</p>		
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>4th Amended and Restated Sublease Agreement Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Sagebrush of North Carolina LLC Attn: Jimmie L. Peterson 140 Regency Center Drive</p> <p>Mooresville NC 28117</p>		
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Cable Contract to be REJECTED</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SHENTEL CABLE PO Box 459</p> <p>Edinburg VA 22824</p>		

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.15	State what the contract or lease is for and the nature of the debtor's interest	Waste & Recycling Contract to be REJECTED	<u>SLM WASTE & RECYCLING SERVICES, INC.</u> <u>5000 Commerce Dr</u>	
	State the term remaining			
	List the contract number of any government contract		Green Lane	PA 18054
2.16	State what the contract or lease is for and the nature of the debtor's interest	11th Amended and Restated Master Lease Agreement Contract to be REJECTED	<u>STORE Master Funding II, LLC</u> <u>8377 E Hartford Drive, Suite 100</u>	
	State the term remaining			
	List the contract number of any government contract		Scottsdale	AZ 85255
2.17	State what the contract or lease is for and the nature of the debtor's interest	Internet Contract to be REJECTED	<u>SUDDENLINK</u> <u>Attn. Shared Services Dept</u> <u>1111 Stewart Ave.</u>	
	State the term remaining			
	List the contract number of any government contract		Bethpage	NY 11714
2.18	State what the contract or lease is for and the nature of the debtor's interest	Pest control. Contract to be REJECTED	<u>Terminex</u> <u>3860 S. Forest Hill Irene Rd, Ste 103</u> <u>Memphis, TN 38125, USA</u>	
	State the term remaining			
	List the contract number of any government contract			
2.19	State what the contract or lease is for and the nature of the debtor's interest	Steaks Contract to be REJECTED	<u>Thomas Foods International (USA)</u> <u>2600 Oldmans Creek Rd</u>	
	State the term remaining			
	List the contract number of any government contract		Swedesboro	NJ 08085

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.20	State what the contract or lease is for and the nature of the debtor's interest	Point of Sale System Contract to be REJECTED	<u>Upserve</u> <u>10 Dorrance St.</u>	
	State the term remaining			
	List the contract number of any government contract		<u>Providence</u> RI 02903	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Phone Contract to be REJECTED	<u>Verizon</u> <u>Verizon Wireless Bankruptcy Administrati</u> <u>500 Technology Drive, Suite 550</u>	
	State the term remaining			
	List the contract number of any government contract		<u>Weldon Spring</u> MO 63304	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Gift Cards. Contract to be REJECTED	<u>Worldpay,Inc. d/b/a Vantiv</u> <u>8500 Governor's Hill Drive</u>	
	State the term remaining			
	List the contract number of any government contract		<u>Symmes Township</u> OH 45249	

Fill in this information to identify the case:

Debtor name	Texas S&S Restaurants LLC
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
			Check all schedules that apply:	
Name	Mailing address		Name	
2.1 JP Steakhouse LLC	516-D River Hwy, PMB 376		STORE Master Funding II, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Number Street			
	Mooresville	NC 28117		
	City	State ZIP Code		
2.2 Texas S&S Restaurants Holdings LLC	14504 Hertz Quail Springs Parkway		Logan Co Acquisitions LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Number Street			
	Oklahoma City	OK 73134		
	City	State ZIP Code		
2.3 TSS New Bern LLC	14504 Hertz Quail Springs Parkway		Logan Co Acquisitions LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Number Street			
	Oklahoma City	OK 73134		
	City	State ZIP Code		
2.4 TSS New Bern LLC	14504 Hertz Quail Springs Parkway		JKLM, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Number Street			
	Oklahoma City	OK 73134		
	City	State ZIP Code		

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name 2.5 TSS Wytheville LLC		Name Logan Co Acquisitions LLC	
Mailing address Number 14504 Hertz Quail Springs Parkway Street		<i>Check all schedules that apply:</i> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
Oklahoma City City		OK State	73134 ZIP Code

Fill in this information to identify the case:Debtor Name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$209,642.59</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$209,642.59</u>

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$4,678,942.28**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$669,847.75</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$895,044.75</u>

4. Total liabilities

Lines 2 + 3a + 3b.....

\$6,243,834.78

Fill in this information to identify the case and this filing:

Debtor Name	<u>Texas S&S Restaurants LLC</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF OKLAHOMA</u>
Case number (if known)	_____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2021
MM / DD / YYYY

X /s/ Jon B. Edwards
Signature of individual signing on behalf of debtor

Jon B. Edwards

Printed name

Vice President

Position or relationship to debtor

Debtor	Texas S&S Restaurants LLC			Case number (if known)
	Name			
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	North Carolina Department of Revenue		09/14/2021	\$10,124.00
Creditor's name PO Box 25000		Street	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes	
Raleigh		NC	27640-0640	City State ZIP Code

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. JKLM, INC. v. TSS NEW BERN, LLC and TEXAS S&S RESTAURANTS, LLC	Civil	Craven County Court	<input checked="" type="checkbox"/> Pending
		Name PO Box 1187	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
Case number			
20CV-01172		New Bern	NC 28563
City	State ZIP Code		
Case title	Nature of case	Court or agency's name and address	Status of case
7.2. PERFORMANCE FOOD GROUP v. TEXAS S&S RESTAURANTS, LLC	Civil	Wake County Court	<input checked="" type="checkbox"/> Pending
		Name 316 Fayetteville St. Mall	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
Case number			
21CV-002061		Raleigh	NC 27601
City	State ZIP Code		

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>The Gooding Law Firm, P.C.</u>	<u>\$400.00 Costs (Filing Fee and copies.)</u>	<u>07/10/2020</u>	<u>\$12,500.00</u>
Address	<u>\$12,100.00 Attorney Fee</u>	<u>09/22/2021</u>	
<u>204 N. Robinson Avenue</u> Street <u>Suite 1235</u>			
<u>Oklahoma City</u>	<u>OK</u>	<u>73102</u>	
City	State	ZIP Code	

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>TSSP LLC</u>	TSS Beckley LLC, TSS Dunn LLC, TSS Gateway LLC, TSS Princeton LLC & TSS Riverside LLC were transferred to TSSP LLC in exchange for a \$4,000,000.00 (four million)	<u>10/31/2020</u>	<u>\$4,000,000.00</u>

Address
1101 W Waterloo Road
 Street

Oklahoma City OK 73025
 City State ZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

Debtor Texas S&S Restaurants LLC Case number (if known) _____
 Name _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. MidFirst Bank Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>3</u> <u>6</u> <u>5</u> <u>4</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>09/21/2021</u>	<u>\$0.00</u>
Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. BB&T Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>9</u> <u>8</u> <u>1</u> <u>6</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>04/2021</u>	_____
Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3. JPMorgan Chase Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>6</u> <u>7</u> <u>2</u> <u>3</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>11/2020</u>	_____

Debtor	Texas S&S Restaurants LLC			Case number (if known)
	Name			
	Financial institution name and address	Last 4 digits of account number	Type of account	Last balance before closing or transfer
18.4.	First Oklahoma Bank	XXXX- <u>6</u> <u>7</u> <u>2</u> <u>3</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>12/2020</u>
	Name _____			
	Street _____			
	City _____	State _____ ZIP Code _____		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Texas S&S Restaurants LLC Case number (if known) _____
 Name _____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<p>Name <u>14504 Hertz Quail Springs Parkway</u> Street</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code</p>		Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>0</u> <u>4</u> <u>6</u> <u>6</u>
			Dates business existed
			From <u>07/17/2012</u> To <u>03/16/2020</u>
25.2.	<p>Name <u>TSS Wytheville LLC</u> Name <u>14504 Hertz Quail Springs Parkway</u> Street</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code</p>	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>8</u> <u>2</u> - <u>2</u> <u>8</u> <u>7</u> <u>3</u> <u>5</u> <u>0</u> <u>7</u>
			Dates business existed
			From <u>09/21/2017</u> To <u>03/17/2020</u>
25.3.	<p>Name <u>14504 Hertz Quail Springs Parkway</u> Street</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code</p>		Employer Identification number Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>3</u> <u>9</u> <u>3</u> <u>7</u> <u>9</u>
			Dates business existed
			From <u>07/17/2012</u> To <u>03/10/2015</u>
25.4.	<p>Name <u>TSS Gateway LLC</u> Name <u>14504 Hertz Quail Springs Parkway</u> Street</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code</p>	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>3</u> <u>9</u> <u>2</u> <u>8</u> <u>2</u>
			Dates business existed
			From <u>07/17/2012</u> To <u>10/31/2020</u>
25.5.	<p>Name <u>TSS Dunn LLC</u> Name <u>14504 Hertz Quail Springs Parkway</u> Street</p> <p><u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code</p>	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>8</u> <u>3</u> - <u>4</u> <u>0</u> <u>9</u> <u>8</u> <u>0</u> <u>4</u> <u>9</u>
			Dates business existed
			From <u>03/05/20019</u> To <u>10/31/2020</u>

Debtor	Texas S&S Restaurants LLC		Case number (if known)
	Name		
	Business name and address	Describe the nature of the business	Employer Identification number
25.6.	TSS Danville LLC	Restaurant	Do not include Social Security number or ITIN.
	Name		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>0</u> <u>6</u> <u>4</u> <u>6</u> <u>9</u>
	<u>14504 Hertz Quail Springs Parkway</u>		
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/13/2012</u> To <u>09/23/2019</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.7.	Name		Do not include Social Security number or ITIN.
	<u>14504 Hertz Quail Springs Parkway</u>		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>0</u> <u>5</u> <u>9</u> <u>5</u> <u>7</u>
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/13/2012</u> To <u>07/05/2013</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.8.	TSS Martinsville LLC	Restaurant	Do not include Social Security number or ITIN.
	Name		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>0</u> <u>1</u> <u>6</u> <u>5</u>
	<u>14504 Hertz Quail Springs Parkway</u>		
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/13/2012</u> To <u>07/23/2017</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.9.	Name		Do not include Social Security number or ITIN.
	<u>14504 Hertz Quail Springs Parkway</u>		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>0</u> <u>6</u> <u>7</u> <u>0</u> <u>8</u>
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/13/2012</u> To <u>11/30/2020</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.10.	TSS Winchester LLC	Restaurant	Do not include Social Security number or ITIN.
	Name		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>0</u> <u>2</u> <u>3</u> <u>6</u>
	<u>14504 Hertz Quail Springs Parkway</u>		
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/13/2012</u> To <u>10/20/2015</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.11.	Name		Do not include Social Security number or ITIN.
	<u>14504 Hertz Quail Springs Parkway</u>		EIN: <u>8</u> <u>4</u> - <u>2</u> <u>2</u> <u>0</u> <u>8</u> <u>1</u> <u>6</u> <u>3</u>
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>06/25/2019</u> To <u>10/31/2020</u>
	Business name and address	Describe the nature of the business	Employer Identification number
25.12.	TSS Beckley LLC	Restaurant	Do not include Social Security number or ITIN.
	Name		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>5</u> <u>3</u> <u>4</u> <u>9</u>
	<u>14504 Hertz Quail Springs Parkway</u>		
	Street		
	Oklahoma City OK 73134		Dates business existed
	City State ZIP Code		From <u>07/23/2012</u> To <u>10/31/2020</u>

Debtor	Texas S&S Restaurants LLC	Case number (if known)	
	Name		
	Business name and address	Describe the nature of the business	Employer Identification number
25.13.	TSS Princeton LLC	Restaurant	Do not include Social Security number or ITIN.
	Name		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>5</u> <u>8</u> <u>1</u> <u>6</u>
	14504 Hertz Quail Springs Parkway		Dates business existed
	Street		From <u>07/23/2012</u> To <u>10/31/2021</u>
	Oklahoma City <u>OK</u> <u>73134</u>		Employer Identification number
	City State ZIP Code		Do not include Social Security number or ITIN.
	Business name and address	Describe the nature of the business	Employer Identification number
25.14.	Name		Do not include Social Security number or ITIN.
	14504 Hertz Quail Springs Parkway		EIN: <u>8</u> <u>1</u> - <u>1</u> <u>1</u> <u>7</u> <u>5</u> <u>9</u> <u>0</u> <u>9</u>
	Street		Dates business existed
	Oklahoma City <u>OK</u> <u>73134</u>		From <u>01/20/2016</u> To <u>03/18/2019</u>
	City State ZIP Code		
26. Books, records, and financial statements			
26a.	List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.		
<input type="checkbox"/> None			
Name and address		Dates of service	
26a.1.	Abacus Systems Solutions LLC	From <u>01/01/2011</u>	To <u>Present</u>
	Name		
	27 E. Sheridan Avenue		
	Street		
	Suite 200		
	Oklahoma City <u>OK</u> <u>73104</u>		
	City State ZIP Code		
26b.	List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.		
<input type="checkbox"/> None			
Name and address		Dates of service	
26b.1.	Abacus Systems Solutions LLC	From <u>2011</u>	To <u>Present</u>
	Name		
	27 E. Sheridan Avenue		
	Street		
	Suite 200		
	Oklahoma City <u>OK</u> <u>73102</u>		
	City State ZIP Code		
26c.	List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.		
<input type="checkbox"/> None			
Name and address		If any books of account and records are unavailable, explain why	
26c.1.	Abacus Systems Solutions LLC		
	Name		
	27 E. Sheridan Avenue		
	Street		
	Suite 200		
	Oklahoma City <u>OK</u> <u>73102</u>		
	City State ZIP Code		

Debtor Texas S&S Restaurants LLC Case number (if known) _____
 Name _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Praesidian Capital Opp. Fund III LP

Name
and Praesidian Capital Opp. Fund III-A
 Street
2 Madison Avenue

Larcmont NY 10538
 City State ZIP Code

Name and address

26d.2. Logan Co. Acquisitions LLC

Name
1101 W Waterloo Road
 Street

Oklahoma City OK 73025
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Robert Marquardt

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Food and Bev. Cost

Name and address of the person who has possession of inventory records

27.1. Abacus Systems Solutions LLC

Name
27 E. Sheridan Avenue
 Street
Suite 200

Oklahoma City OK 73104
 City State ZIP Code

Name of the person who supervised the taking of the inventory

Abacus Systems Solutions LLC

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

CMV - Restaurant Equipment

Name and address of the person who has possession of inventory records

27.2. Abacus Systems Solutions LLC

Name
27 E. Sheridan Avenue
 Street
Suite 200

Oklahoma City OK 73104
 City State ZIP Code

Debtor Texas S&S Restaurants LLC Case number (if known) _____
 Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert Marquardt	14504 Hertz Quail Springs Parkway	President	0%
William C. Liedtke III	14504 Hertz Quail Springs Parkway	Vice President	0%
Jon B. Edwards	14504 Hertz Quail Springs Parkway	Vice President	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<u>Texas S&S Restaurants Holdings LLC</u>	EIN: <u>8 2 - 2 8 7 3 6 4 2</u>
Name of the parent corporation	Employer Identification number of the parent corporation
<u>JP Steakhouse LLC</u>	EIN: <u>5 4 - 2 0 8 1 7 3 5</u>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Debtor Texas S&S Restaurants LLC _____ Case number (if known) _____
 Name _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2021
 MM / DD / YYYY

X /s/ Jon B. Edwards _____ Printed name Jon B. Edwards _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Vice President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **Texas S&S Restaurants LLC**

Case No. _____

Chapter 7 _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$12,100.00</u>
Prior to the filing of this statement I have received.....	<u>\$12,100.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/27/2021

Date

/s/ Mark B. Toffoli

Mark B. Toffoli
The Gooding Law Firm, P.C.
204 N. Robinson Avenue
Suite 1235
Oklahoma City, Oklahoma 73102
Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 9045

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION

IN RE: Texas S&S Restaurants LLC

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/27/2021

Signature /s/ Jon B. Edwards
Jon B. Edwards
Vice President

Date _____

Signature _____

AirGas National Carbonation
5311 Seventy Seven Center Dr.
Charlotte, NC 28217

Alarm Quest
319 N Spring Street
Winston Salem, NC 27101

Ambiance Radio
79 E. Daily Drive, Suite 263
Camarillo, CA 93010

Appalachian Power
PO Box 371496
Pittsburgh, PA 15250-7496

Aramark Uniform Services
115 North First Street
Burbank California 91502

Augusta County Service Authority
PO Box 859
Verona, VA 24482-0859

Century Link
CENTURYLINK LEGAL
100 CENTURYLINK DRIVE
MONROE LA 71203

CenturyLink
PO Box 4300
Carol Stream, IL 60197-4300

CenturyLink
PO Box 1319
Charlotte, NC 28201-1319

Charter Communications - Illinois
PO Box 94188
Palatine, IL 60094-4188

Charter Communications - Ohio
PO Box 742600
Cincinnati, OH 45274-2600

City of New Bern
PO Box 63005
Charlotte, NC 28263

City of Rocky Mount
PO Box 1180
Rocky Mount, NC 27802-1180

Columbia Gas
PO Box 70319
Philadelphia, PA 19176-0319

Comcast
Vice President/Enterprise Sales
One Comcast Center
1701 JFK Blvd.
Philadelphia, PA 19103

Cozzini Bros
350 Howard Ave
Des Plaines, IL 60018

Craig S. Ganz, Esq.; Ballard Spahr LLP
1 East Washington Street, Suite 2300
Phoenix, AZ 85004-2555

Craven County Tax Collector
PO Box 1128
New Bern, NC 28563-1128

Direct Monitoring Integration
319 N Spring Street
Winston Salem, NC 27101

DirecTV
PO Box 6550
Greenwood Village, CO 80155

Dixie West Company
2705 S Pleasant Valley Road
Winchester, VA 22601

Dodson Pest Control
3712 Campbell Avenue
Lynchburg, VA 24501

Dominion Energy
PO Box 100256
Columbia, SC 29202-3256

DoorDash, Inc.
901 Market Street
Suite 600
San Francisco, California 94103

Duke Energy Progress
PO Box 1003
Charlotte, NC 28201

Frontier Communications
PO Box 740407
Cincinnati, OH 45274-0407

Frontier Communications:
P.O. Box 1003
Everett, WA 98201

Halifax County Tax Collector
PO Box 580330
Charlotte, NC 28258-0330

IRS
PO Box 7346
Philadelphia, PA 19101-7346

JKLM, Inc.
1315 S Glenburine RRoad, Suite 20
New Bern, NC 28562

JP Steakhouse LLC
516-D River Hwy, PMB 376
Mooresville, NC 28117

Kanawha County Sheriff's Tax Office
409 Virginia Street E #20
Charleston, WV 25301

Lawrence Distributing Company
545 Old Mayfield Road
Danville, VA 24541

Logan Co Acquisistions LLC
1101 W. Waterloo Road
Edmond, OK 73025

Mark S. Hartman
DAVIS HARTMAN WRIGHT PLLC
209 Pollock Street
New Bern, NC 28560

Moore & Van Allen
100 North Tryon Street
Suite 4700
Charlotte, NC 28202

Mountaineer Gas Company
PO Box 580211
Charlotte, NC 28258-0211

Nash County Tax Collector
PO Box 1070
Charlotte, NC 28201-1070

NC ABC Commission
4307 Mail Service Center
Raleigh NC 27699-4307

NCR Corporation
864 Spring Street NW
Atlanta, GA 30308

North Carolina Department of Revenue
PO Box 25000
Raleigh, NC 27640-0640

North Carolina Division of Employment Se
P.O. Box 25903
Raleigh, NC 27611-5903

Performance Food Group
543 12th Street Drive NW
Hickory, NC 28603

QGAC, Inc. d/b/a QuickGifts
3108 N LAMAR BLVD
AUSTIN, TX, 78705

Red Oak Brewery
6901 Konica Drive
Whitsett, NC 27377

Roanoke Rapids Sanitary District
Dept. Code 3016
PO Box 63016
Charlotte, NC 28263-3016

S&D Coffee, Inc
300 Concord Pkwy S.,
Concord, NC 28027

Sagebrush of North Carolina LLC
Attn: Jimmie L. Peterson
140 Regency Center Drive
Mooresville, NC 28117

Sanitary Board
City of Charleston
208 26th Street W.
Charleston, WV 25387

SHENTEL CABLE
PO Box 459
Edinburg, VA 22824

SLM WASTE & RECYCLING SERVICES, INC.
5000 Commerce Dr
Green Lane, PA 18054

STORE Master Funding II, LLC
8377 E Hartford Drive, Suite 100
Scottsdale, AZ 85255

Suburban Propane - 1241
PO Box 260
Whippany, NJ 07981

SUDDENLINK
Attn. Shared Services Dept
1111 Stewart Ave.
Bethpage, NY 11714

Suddenlink Communications
PO Box 70340
Philadelphia, PA 19176-0340

Terminex
3860 S. Forest Hill Irene Rd, Ste 103
Memphis, TN 38125, USA

Texas S&S Restaurants Holdings LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

The American Beer Company
1665 Smoot Road
Meadow Bluff, WV 24977-7039

Thomas Foods International (USA)
2600 Oldmans Creek Rd
Swedesboro, NJ 08085

Town of Wytheville
PO Box 441
Wytheville, VA 24382

TSS New Bern LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

TSS Wytheville LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

Upserve
10 Dorrance St.
Providence, RI 02903

VENCO Business Solution
PO Box 237
Bland, VA 24315

Verizon
Verizon Wireless Bankruptcy Administrati
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

Virginia Department of Taxation
Virginia Tax
Office of Customer Services
P.O. Box 1115
Richmond, VA 23218-1115

Virginia Employment Commission
P.O. Box 26441
Richmond, VA 23261-6441

Wake County Revenue Dept.
PO Box 2331
Raleigh, NC 27602

West Virginia State Tax Department
Internal Auditing
PO Box 2666
Charleston, WV 25330-266

Workforce West Virginia
P.O. Box 2753
Charleston, WV 25330-2753

Worldpay, Inc. d/b/a Vantiv
8500 Governor's Hill Drive
Symmes Township, Ohio 45249

Wythe County Treasurer
Property Tax
225 S 4th Street, Room 104
Wytheville, VA 24382

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Texas S&S Restaurants LLC**

CASE NO

CHAPTER **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: **\$2,830,850.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$0.00**

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<u>\$0.00</u>
4. Payroll Taxes:	<u>\$0.00</u>
5. Unemployment Taxes:	<u>\$0.00</u>
6. Worker's Compensation:	<u>\$0.00</u>
7. Other Taxes:	<u>\$0.00</u>
8. Inventory Purchases (including raw materials):	<u>\$0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<u>\$0.00</u>
10. Rent (other than debtor's principal residence):	<u>\$0.00</u>
11. Utilities:	<u>\$0.00</u>
12. Office Expenses and Supplies:	<u>\$0.00</u>
13. Repairs and Maintenance:	<u>\$0.00</u>
14. Vehicle Expenses:	<u>\$0.00</u>
15. Travel and Entertainment:	<u>\$0.00</u>
16. Equipment Rental and Leases:	<u>\$0.00</u>
17. Legal/Accounting/Other Professional Fees:	<u>\$0.00</u>
18. Insurance:	<u>\$0.00</u>
19. Employee Benefits (e.g., pension, medical, etc.):	<u>\$0.00</u>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	<u>None</u>
21. Other (Specify):	<u>None</u>
22. Total Monthly Expenses (Add items 3 - 21)	<u>\$0.00</u>

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): **\$0.00**